



PRESS KIT

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ORGANIZATION:	Sun Health
WEBSITE:	SunHealth.org
ADDRESS:	14719 W. Grand Avenue, Surprise, AZ 85374
PHONE NUMBER:	(623) 471-5350
YEAR ESTABLISHED:	1966
LEADERSHIP:	Joe La Rue, President & CEO
THE SUN HEALTH STORY:	<p>Sun Health is an organization driven by passion – a passion to improve the wellbeing and quality of life of the communities it serves. Sun Health demonstrates this through an investment in Life Plan Communities, health and wellness programs and the local community hospitals.</p> <p>It's this comprehensive commitment to wellbeing that distinguishes Sun Health and it all begins with the heartfelt generosity of people who support the Sun Health Foundation.</p>
SUN HEALTH FOUNDATION:	<p>Sun Health Foundation is the philanthropic partner of Banner Boswell Medical Center, Banner Del E. Webb Medical Center, Banner Sun Health Research Institute and Sun Health Communities. Contributions to the Sun Health Foundation also support the programs, classes and services provided by Sun Health Wellness. SunHealth.org</p>
SUN HEALTH WELLNESS:	<p>Sun Health Wellness develops and implements industry-leading, community-based health and wellness programs, classes and services. By offering these resources to the community, we strive to improve the overall quality of life of those we serve. SunHealthWellness.org</p>
SUN HEALTH COMMUNITIES:	<p>Sun Health Communities owns and operates three Life Plan Communities—Grandview Terrace, La Loma Village and The Colonnade—as well as the Sun Health At Home® program. SunHealthCommunities.org</p>
BOILER PLATE:	<p>Sun Health is a nonprofit organization with a legacy of improving the health, wellbeing and quality of life for the community for more than 50 years. Today, Sun Health is comprised of—Sun Health Foundation, Sun Health Communities and Sun Health Wellness—each one supporting the overall mission and vision of the organization. Sun Health Foundation serves as the philanthropic partner for Banner Del E. Webb and Banner Boswell medical centers and supports Banner Sun Health Research Institute to ensure that these community resources have the latest medical advancements and sophisticated technologies as well as specialized care programs and services. Sun Health Communities owns and operates Life Plan Communities—Grandview Terrace, La Loma Village and The Colonnade—as well as the Sun Health At Home program for those who enjoy their current residence. Sun Health Wellness develops, supports and implements industry-leading health and wellness programs for the community. For more information on Sun Health Foundation, Sun Health Communities and Sun Health Wellness visit SunHealth.org.</p>



JOSEPH E. LA RUE **PRESIDENT JOINED SUN HEALTH: 2005**

Joe La Rue is the president and CEO of Sun Health, a local nonprofit organization that champions healthy living, research and superior health care through community partnerships. Prior to his position as CEO, Joe was Sun Health's Executive Vice President.

Before joining Sun Health in 2005, Joe practiced law in the Sun Cities area for 16 years with an emphasis in real estate, finance, development and health care, working closely with Sun Health. Since 1988, Joe has served in many elected and appointed positions including the Peoria City Council, WESTMARC, Arizona State Transportation Board, Maricopa Association of Governments, Greater Phoenix Economic Council, Maricopa County Transportation Board and other Peoria and City of Surprise committees.

In 2012, Joe was appointed to the Arizona State Transportation Board to represent Maricopa County and still serves as Vice Chairman of the Board. Joe is also a member of the WESTMARC Board of Directors. Previously, he was a member of the Maricopa County Transportation Advisory Board, representing District 4. From 1997 to 2001, Joe was on the Peoria City Council.

Joe received a Bachelor's degree in Business in 1985 and earned his Juris Doctorate degree from Sandra Day O'Connor College of Law at Arizona State University in 1988. Joe has lived in Maricopa County for approximately 40 years and currently resides in Peoria with his wife Suzy. They have five daughters and three grandchildren.

KIM THOMPSON **CHIEF EXPERIENCE OFFICER JOINED SUN HEALTH: 2023**



Kim Thompson oversees Sun Health's senior living operations at Grandview Terrace, La Loma Village, and The Colonnade, as well as Sun Health At Home.

Kim comes to Sun Health from Samaritas, one of Michigan's largest faith-based, nonprofit health and human service agencies, where she was Chief Operating Officer. She brings with her 20 years of experience leading teams in skilled nursing facilities, rehab centers, independent living and life plan communities, and home care programs. Her previous roles include Vice President of Operations and Executive Director/Administrator for United Methodist Retirement Communities, LLC, Glacier Hills, Inc, and Michigan Medicine Home Care Services, all located in Michigan.

Kim earned her Bachelor's degree in Psychology from the University of Michigan. She also holds a Master's degree in Health Administration from Spring Harbor University.

JOHN COUTURE **CHIEF OPTIMIZATION OFFICER JOINED SUN HEALTH: 2023**



John Couture is Sun Health's Chief Optimization Officer. He brings over 20 years in operations and technology leadership – many of those years in senior living and non-profit sectors.

In his role, Mr. Couture is charged with ensuring systems, processes and structures are all aligned with and optimized for the needs of the entire organization. Within his purview will be: Organizational Development and Learning, Human Resources, Technology, Legal, Joint Ventures and Acquisitions, and the Project Development Office.

Mr. Couture's leadership tenure is enhanced by his passion and empathy for empowering those to live longer, healthier, more purposeful lives. Previous roles include: Chief Operating Officer for La Posada at Park Center in Tucson; Chief Operating Officer for Lutheran Life Communities in Arlington Heights, Illinois; Chief Information Officer for Lifespace Communities, Inc.; and Vice President at Athene USA – the latter two based in West Des Moines, Iowa.

Education and certifications include a Master of Science in Business Management & Organizational Development from the University of Louisville and certification in the Larry Minnix LeadingAge National Leadership Program.



SUN HEALTH FOUNDATION

14719 W. Grand Avenue, Surprise, AZ 85374
P.O. Box 6030, Sun City West, AZ 85376
(623) 471-5330

SunHealthFoundation.org

Sun Health Foundation is committed to bringing superior health and wellbeing to the West Valley of the Phoenix metropolitan area. As a 501(c)(3) nonprofit organization, we've served our local community for more than 50 years. To this day, we continue to support excellent patient care, landmark research initiatives and provide health and wellness programs. We're driven to make a positive impact in our community and enhance every life we touch.

While our roster of philanthropic efforts is extensive, we primarily focus on supporting:

- Banner Boswell Medical Center
- Banner Del E. Webb Medical Center
- Banner Sun Health Research Institute
- Sun Health Wellness, including wellness classes and services open to the community

We're fortunate to partner with these outstanding organizations and academic institutions that share our mission to champion superior health and wellbeing. These partnerships have resulted in health care advancements, internationally recognized research and innovative community health programs.

WAYS TO GIVE

OUTRIGHT GIFTS

Outright Gifts are donations made by cash, check, credit card, or matching gift. These contributions are immediate and allow passionate donors, like yourself, to see their generosity in action.

<https://SunHealth.org/ways-to-give/outright-gifts>

MAKE A PLEDGE

A Pledge is a promise to donate a certain amount of money over a designated period of time. Whether it's a one-time or reoccurring pledge, making a Pledge is a way for donors to create a plan for how they want to contribute, as well as a way to help donors budget appropriately.

<https://SunHealth.org/ways-to-give/make-a-pledge>

PLANNED GIVING

Planned Giving, also known as gift planning or legacy giving, includes trusts, life insurance, bequests, gift annuities, gifts of real estate and more. Because planned gifts come in a variety of forms, donors can choose an option that best fits their financial situation and reflects their enthusiasm and vision for the future.

<https://SunHealth.org/ways-to-give/planned-giving>

CORPORATE SPONSORSHIPS

Through a single annual sponsorship contribution, corporate sponsors get to be a part of key events that support the health and wellbeing of the local community. Corporate collaboration is vital in providing superior health care to all.

<https://SunHealth.org/ways-to-give/corporate-sponsorships>



SUN HEALTH WELLNESS

Sun Health Wellness develops and implements industry-leading, community-based health and wellness programs. While we offer numerous classes dedicated to general fitness, many of our programs tackle common health conditions that affect the local community.

Our classes, programs and services are offered at the Center for Health & Wellbeing and in other convenient locations throughout the West Valley. By offering a variety of low-cost, life-changing resources to the community, we help individuals live longer, healthier and more purposeful lives.

Sun Health Wellness
Center for Health & Wellbeing

14719 W. Grand Avenue
Surprise, AZ 85374
(623) 471-9355

SunHealthWellness.org

HOW WE CAN HELP

Through our comprehensive array of Sun Health Wellness resources and services, we can help individuals better manage the following health conditions.

- Pre-Diabetes
- Diabetes
- Cancer
- Respiratory Conditions
- Dementia
- Heart Failure
- Heart Attack
- Hypertension
- Atrial Fibrillation
- Kidney Disease

WELLNESS SERVICES

From nutrition consultations and fall-risk prevention, to massage and acupuncture, our Wellness Services are unique and can help improve overall health and wellbeing. We have certified instructors and specialists trained in the following categories.

- Nutrition
- Fitness
- Balance and Mobility
- Weight Management
- Acupuncture
- Massage

HEALTH LIVING CLASSES

Our Healthy Living Classes are designed to provide West Valley residents with the latest information on health and wellness topics to maintain their health and independence.

We update our class calendar every month and always have new topics to discover. Visit our class calendar at SunHealthWellness.org/Class-Calendar to learn more.

CONSULTATIVE SERVICES

Our Consultative Services are tailored to individuals, family members and caregivers navigating care and treatment for themselves or a loved one. It includes two specialized programs: **Memory Care Navigator** and **Care Transitions**.

HELPFUL TOOLS

Our Helpful Tools are invaluable and designed to provide additional support to community members looking to improve their overall health and wellbeing and include Vial of Life and File of Life in addition to online mind-body programs.

WELLNESS ADVOCATES

When an individual is dealing with one or more health condition, it can be overwhelming to navigate the resources available to improve their health, remain independent and enjoy the highest quality of life. Wellness Advocates are health care professionals available through Sun Health Wellness to guide people through the comprehensive list of wellness services as well as identify other community resources that may be helpful.



SUN HEALTH COMMUNITIES

Sun Health Communities offers a vibrant and secure lifestyle for those living in our three Life Plan Community locations—Grandview Terrace, La Loma Village and The Colonnade—and members of Sun Health At Home®. Both options give residents or members the opportunity to live independently in their own private residences and take advantage of community amenities, programs, clubs and activities focused on the principles of Masterpiece Living®—social, spiritual, physical and intellectual—encouraging everyone to lead the life they desire.

Our communities offer comprehensive health services including assisted living, memory support, skilled nursing and rehabilitation. What makes our communities truly unique is the Life Care Agreement, which is a promise to residents and members—that should your financial or medical needs change, you will always have a place within Sun Health Communities.

SunHealthCommunities.org



GRANDVIEW TERRACE

14515 W. Granite Valley Drive
Sun City West, AZ 85375
(623) 975-8000

SunHealthCommunities.org/community/grandview-terrace

Opened in 1997, Grandview Terrace is a nonprofit community located in Sun City West, Arizona. Grandview Terrace offers independent living, assisted living, memory support, skilled nursing and rehabilitation.

RESIDENCES

Grandview Terrace offers 288 luxury condominiums with 16 modern and spacious floorplans for independent living. Spacious one and two-bedrooms condominiums range from 850 sq. ft. to 2,230 sq. ft. and offer well-appointed open areas, high-end luxury details and upgraded designer touches. Features include full-size appliances, private entrances, security, granite or quartz countertops, private doorbells, 13-inch solid concrete layering for soundproofing and more. Select residences are pet-friendly.

AMENITIES

Following the Masterpiece Living® principles, the community's diverse selection of activities and resources encourages successful aging by focusing on maintaining physical and mental health during the later stages of life. Residents live each day enjoying a lifestyle that focuses on key factors that influence quality of life, such as physical health, social wellbeing and intellectual and spiritual fulfillment.

Dining

The newly remodeled restaurants at Grandview Terrace offer culinary indulgence reminiscent of what you would encounter at a five-star resort. Led by executive chef Tracey McCarthy, residents have the option of choosing from a variety of dining experiences whether it be fine dining or quick and casual. Gluten-friendly options and health-conscious fare, such as low sodium and low sugar menu items are also available accommodating a wide range of preferences.

The Marketplace, The Greens and the 19th Hole offer casual dining in an open kitchen concept complete with a pastry counter, brick oven and espresso machine, while more formal dining is offered in Sabino, Fireside and Sonora.

Two private rooms, Desert Breeze and Hidden Cove, can also be reserved for special occasions.

Activities

Grandview Terrace offers residents a friendly and social environment to make new friends or reconnect with current friends. Residents can unwind in the lobby at the piano bar or participate in social gatherings such as wine and paint events, casino nights, murder mystery dinners and more. Community amenities include:

- Art studio
- Game and billiards room
- Exercise rooms
- Indoor walking track
- Full-service bank
- Gift shop
- Salon and spa
- Room service
- Guest rooms
- Auditorium
- Private theater
- Library
- Woodworking shop
- Onsite health clinic
- Outdoor dining with BBQ areas
- Dog parks

Lifestyle Services

Lifestyle services are also an important offering at Grandview Terrace. The following services help residents simplify their lives and enhance their overall wellbeing:

- Routine maintenance
- Housekeeping services
- Scheduled shopping trips
- All utilities (excludes telephone and internet)
- Chauffeured transportation plan for medical, legal or professional appointments
- Catering for private parties
- Companion aide service
- In-home care
- Personal shopper
- Linen service
- Pet care
- Onsite fitness and wellness programs /fitness coordinators
- Expanded cable
- Monthly calendar of events and recreation programs
- Valet parking
- Sun City West Recreation Membership
- 24-hour concierge and security
- Emergency communication system
- Emergency medical response personnel 24/7

HEALTH SERVICES

Assisted Living

Assisted living combines the luxuries of home with the comfort of superior care and assistance, 24/7. The team of caring, certified and licensed health professionals is available to provide a flexible range of assistance with activities of daily living including showering, dressing, toileting, dining and medication management.

Memory Support

Memory support employs the latest methods and research in caring for those with Alzheimer's disease and other forms of dementia. Memory support residents live in a safe and structured portion of the community that is designed to prevent wandering and reduce confusion. Assistance and supervision are provided 24/7 by staff members who are trained to handle the complexities of memory loss. A variety of life enrichment programs and activities are offered, such as music and art therapy, to keep residents active and support healthy cognitive function.

Skilled Nursing

Skilled nursing assists individuals who require 24/7 medical care and assistance in a private residential setting. Onsite licensed nursing staff provide comprehensive care, including:

- Art, music and pet therapy
- Medication management and administration
- Pain management
- Wound care
- IV therapy
- Diabetic teaching and monitoring
- Tube feedings
- Renal care
- Hospice care
- A variety of complex treatments as needed

Rehabilitation

With a dedicated focus on wellness, health and recovery, every aspect of rehabilitation at Grandview Terrace is designed to make individuals feel comfortable and empowered while they work toward their personal goals.

Short-Term Rehabilitation

Short-term rehabilitation offers temporary living arrangements to enhance the healing process after a hospitalization, illness or a decline in functioning. Short-term rehabilitation residents enjoy access to all community services, along with the latest in therapy methods, including:

- Art, music and pet therapy
- Omni VR™ virtual rehabilitation technology
- Never2Late adaptive technology
- Holistic healing and outdoor therapy garden
- Secure Tracks™ patient support system

Outpatient Rehabilitation

Award-winning outpatient rehabilitation programs and services include physical, occupational and speech therapy. A specialized rehabilitation gym offers a dedicated area for outpatient use only.



LA LOMA VILLAGE

14154 S. Denny Boulevard
Litchfield Park, AZ 85340
(623) 537-7500

SunHealthCommunities.org/community/la-loma-village

Opened in 2005, La Loma Village is a nonprofit community located next to Luke Air Force Base in the heart of Litchfield Park, Arizona. The land for La Loma Village was donated to Sun Health by Edith Litchfield Denny and Wally Denny of the Goodyear Tire family, with the vision that it would be used to provide the highest level of independence, care and comfort to members of the community. La Loma Village offers independent living, assisted living, memory support, skilled nursing and rehabilitation.

RESIDENCES

La Loma Village offers 131 independent living residences including 117 apartments and 14 casitas. Spacious one, two and three-bedroom floor plans range from 877 sq. ft to 1,624 sq. ft. and offer open floorplans. Residence features include full-size appliances, private entrances, granite and quartz countertops, private balcony or patio, covered parking or two-car garages in the casitas. Select residences are pet-friendly.

AMENITIES

Following the Masterpiece living principles, residents are provided the tools to empower themselves and to continue to grow and have a better aging experience. With a vast list of amenities and life enrichment activities, as well as convenient services, La Loma Village residents enjoy easy access to shopping, dining and entertainment venues within just a few miles of the Litchfield Park campus.

Dining

The newly-renovated dining experience at La Loma Village offers a diverse menu with resort-quality food prepared fresh daily by executive chef Rodolfo Cardenas-Martinez. Residents have the option of choosing to dine at the Sonoran Dining Room, the main dining room, which offers chef specials, soups, salads and other daily staples from a variety of world cuisines or the Atrium Café, a more casual setting with full menu options as well as quick packaged food to go.

La Loma Village also offers a private dining room that can be reserved for small gatherings or special occasions, as well as two outdoor patios located adjacent to both the Sonoran Dining Room and Atrium Café.

Gluten-friendly options and health-conscious fare, such as low-sodium and low-sugar menu items are also available accommodating a wide range of preferences.

Activities

An extensive list of amenities at La Loma Village gives residents the opportunity to enrich their lives within the convenience of the community. Residents can watch a movie with friends, meet for a game of cards, relax at the outdoor spa or enjoy a night at the piano bar. Other activities include:

- Outdoor dining with BBQ areas
- Fitness center and motion studio
- Indoor heated pool
- Art studio
- Library
- Expanded cable
- Billiards and game room
- Movie theater
- Computer room
- Spa and hair salon
- Talks and seminars at La Loma University
- Bocce court and putting green
- Guest rooms
- Dog park

Lifestyle Services

Lifestyle services are also an important offering at La Loma Village. The following personalized services help residents embrace their freedom and empower them to live life to the fullest.

- Flexible dining program
- WiFi
- Housekeeping plans
- Maintenance
- Linen service
- Valet parking
- Chauffeured transportation to scheduled medical, legal and financial appointments
- Certified personal trainer
- Scheduled shopping trips
- Monthly calendar of life enrichment programs
- Land and water exercise programs
- 24-Hour customer service and security
- Emergency medical response personnel 24/7

HEALTH SERVICES

Assisted Living

Assisted living combines the luxuries of home with the comfort of 24/7 care and assistance. The team of caring, certified and licensed health professionals is available to provide a flexible range of assistance with activities of daily living including showering, dressing, toileting, cooking and medication management.

Memory Support

Memory support employs the latest methods and research in caring for those with Alzheimer's disease or other forms of dementia. Memory support residents live in a safe and structured portion of the community that is designed to prevent wandering and reduce confusion. Assistance and supervision are provided 24/7 by staff members who are trained to handle the complexities of memory care. A variety of life enrichment programs and activities are offered, such as music and art therapy, to keep residents active and support healthy cognitive function.

Skilled Nursing

Skilled nursing assists individuals who require 24/7 medical care and assistance in a private residential setting. Onsite licensed nursing staff provide comprehensive care, including:

- Art, music and pet therapy
- Medication management and administration
- Pain management
- Wound care
- IV therapy
- Diabetic teaching and monitoring
- Tube feedings
- Renal care
- Hospice care
- A variety of complex treatments as needed

Rehabilitation

With a dedicated focus on wellness, health and recovery, every aspect of rehabilitation at La Loma Village is designed to make individuals feel comfortable and empowered while they work toward their personal goals.

Short-Term Rehabilitation

Short-term rehabilitation offers temporary living arrangements to enhance the healing process after a hospitalization, illness or a decline in functioning. Short-term rehabilitation residents enjoy access to all community services, along with the latest in therapy methods, including:

- Art, music and pet therapy
- Omni VR™ virtual rehabilitation technology
- Never2Late adaptive technology
- Holistic healing and outdoor therapy garden

Outpatient Rehabilitation

Outpatient rehabilitation programs and services include physical, occupational and speech therapy. A specialized rehabilitation gym offers a dedicated area for outpatient use only.



THE COLONNADE

19116 N. Colonnade Way
Surprise, AZ 85374
(623) 236-3700

SunHealthCommunities.org/community/the-colonnade

Opened in 2008, The Colonnade is a nonprofit community spanning over 40 acres in the heart of Sun City Grand and Surprise. The gated community offers Mediterranean-style landscape and architecture and countless amenities and social opportunities. The Colonnade offers independent living, assisted living and memory support.

RESIDENCES

The Colonnade offers 218 independent living residences for both apartment and neighborhood living. Spacious one, two and three-bedroom residences range from 1,031 sq. ft. to 2,489 sq. ft. The Colonnade's villa apartments, one-story single-family casitas and two-story townhomes all come with high-end flooring, cabinetry and appliances and uncompromising attention to detail that exemplifies true luxury living. Select residences are pet-friendly. Additional features include:

- Two-car garages and underground parking
- Golf cart parking
- Restricted access community
- Granite or quartz countertops
- Custom interiors
- Covered entry
- Private patio or balcony
- Fireplace
- Walk-in closets
- Ample storage
- Large windows
- Built-in safety features: state-of-the-art fire detection and Emergency medical response personnel 24/7

AMENITIES

Following the Masterpiece living principles, residents are provided the tools to empower themselves and to continue to grow and have a better aging experience. As part of the Sun City Grand community, residents enjoy full recreation memberships to everything the community has to offer, including exercise and sports recreation complexes as well as The Colonnade's own state-of-the-art health and wellness center, which features an indoor pool and spa, exercise facility and other spaces dedicated to promoting overall wellness.

Dining

The Colonnade's restaurants are headed up by Executive Chef Kelvin Wong. Both casual and formal dining options are available including The Milano, serving classic comfort food to a variety of ethnic cuisines; The Bistro, which offers casual dining and Club Solé which offers indoor and courtyard dining with a wood-fire pizza oven and cocktail lounge and bar area. All restaurants offer gluten-friendly options and health-conscious fare, such as low-sodium and low-sugar menu items to accommodate a wide range of preferences.

The Colonnade has two private dining rooms that can be reserved for special gatherings and occasions.

Activities

In addition to the restaurant, Club Solé also offers a 17,000 sq. ft. activity center in the heart of the community. Residents can take weekly classes, mingle with other residents, play bocce ball or miniature golf or enjoy a stroll along the beautifully landscaped walking paths.

Other community amenities include:

- 350-seat grand ballroom for events
- Indoor and outdoor pool and spa
- Walking paths
- Fitness area
- Arts and music studio
- Private theater
- Billiards, ping pong and game room
- Library and computer center

Lifestyle Services

The Colonnade is committed to promoting active, burden-free lifestyles to its residents. Some of the lifestyle services include:

- Flexible dining program
- Housekeeping
- Linen service
- Maintenance
- Landscaping
- Life enrichment programs
- Scheduled shopping trips
- Utilities (excludes telephone and internet)
- Expanded cable
- Sun City Grand Recreation membership
- Personal response pendants
- 24-hour security and onsite emergency trained personnel

HEALTH SERVICES

Assisted Living

Assisted living combines the luxuries of home with the comfort of 24/7 care and assistance. The team of caring, certified and licensed health professionals is available to provide a flexible range of assistance with activities of daily living including showering, dressing, toileting, cooking and medication management.

Memory Support

Memory support employs the latest methods and research in caring for those with Alzheimer's disease or other forms of dementia. Memory support residents live in a safe and structured portion of the community that is designed to prevent wandering and reduce confusion. Assistance and supervision are provided 24/7 by staff members who are trained to handle the complexities of memory care. A variety of life enrichment programs and activities are offered, such as music and art therapy, to keep residents active and support healthy cognitive function.

Skilled Nursing and Rehabilitation

Sun Health Communities offers skilled nursing and rehabilitation to the residents of The Colonnade, located just a short distance away at Grandview Terrace. More information on these services is located on page 13.



SUN HEALTH AT HOME

WEST VALLEY

14719 W. Grand Ave.
Surprise, AZ 85374
(623) 227-4663

PHOENIX/SCOTTSDALE

7047 E. Greenway Parkway, Suite #250
Scottsdale, AZ 85254
(480) 336-4663

SunHealthAtHome.org

Established in 2016, Sun Health At Home® is a highly personalized in-home service providing Wellness Coordinators who are available 24/7 to help members live independent lives at home and provide access to health care when needed. Wellness Coordinators help coordinate medical appointments and procedures, private duty caregivers, companion services and transportation when necessary.

Unlike long-term care insurance plans, the Sun Health At Home program is more comprehensive and cost-effective and does not require you to meet stringent criteria to receive care. Sun Health At Home focuses on providing and coordinating short or long term care services for members for the rest of their lives. The program also assists in preserving assets when care needs arise and as costs increase in the future.

Sun Health At Home brings all the benefits of a retirement community to its members without ever having to move out of the home they love. However, if a member chooses to move in the future, their Sun Health At Home membership will go with them anywhere in the United States.

Recognized as the first of its kind in Arizona, Sun Health At Home is a Continuing Care at Home program, licensed by the Department of Insurance.

MEMBER SERVICES

Sun Health At Home is designed so give members confidence in their ability to successfully age in place. The 24/7 support program helps to prevent the feeling of isolation and being alone when navigating health issues. Members also have access to a wide variety of services, amenities and educational resources which include the following:

- Health and wellness consultation
- Healthy living classes
- Educational resources about common conditions
- In-home function and safety assessment
- Guest privileges at any Sun Health Community location
- Emergency Response System
- In-home assistance including medication management, meal prep, transportation
- Benefits coordination
- Home Service referrals including home and landscape maintenance, legal, financial planning and medical equipment rental

COVERAGE AREAS

Sun Health At Home serves all areas of northern and western Maricopa County including the following:

- Anthem
- Avondale
- Buckeye
- Carefree
- Cave Creek
- El Mirage
- Fountain Hills
- Goodyear
- Litchfield Park
- Paradise Valley
- Peoria
- Phoenix
- Scottsdale
- Sun City
- Sun City West
- Surprise
- Tolleson
- Wickenburg
- Youngtown

MEMBERSHIP PLANS

REGAL PLUS PLAN

The Regal Plus Plan provides members with 100% coverage of Sun Health At Home services. The plan includes access to community-based health services, such as assisted living, memory support and skilled nursing. The Regal Plus Plan also refunds 90% of a member's membership fee to the member's estate upon their death.

REGAL PLAN

The Regal Plan provides members with 100% coverage of Sun Health At Home services. The plan includes access to community-based health services, such as assisted living, memory support and skilled nursing.

LEGACY PLAN

The Legacy Plan offers lower membership fees than the Regal plan and provides members with 80% coverage of Sun Health At Home services. The plan includes access to community-based health services, such as assisted living, memory support and skilled nursing.

HERITAGE PLAN

The Heritage Plan offers a lower membership fee than the Regal and Legacy Plans, yet still offers significant asset protection and an effective long-term care plan with 50% coverage of Sun Health At Home services. The plan includes access to community-based health services, such as assisted living, memory support and skilled nursing.

CLASSIC PLAN

The Classic Plan was designed to be the perfect complement to an existing long-term care insurance policy or other coverage that a member may have. The Classic Plan provides members with 100% coverage of personal care coordination, wellness services and in-home care. However, it excludes Community-based health services such as assisted living, memory support and skilled nursing which the member may have coverage for through another product.

**Must be 55 years old or better, be reasonably healthy and living independently at time of enrollment and have financial resources for a one-time investment based on age to become a member, plus a monthly fee based on the plan option chosen.*

FOR ALL MEDIA INQUIRIES, PLEASE CONTACT:

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